

## First Annual General Meeting

Thursday 25th August 2022

Tuesday, 2nd August 2022

Dear Shareholder,

Re: First Annual General Meeting

It gives me great pleasure to invite you to the First Annual General Meeting ('AGM') of AX Real Estate p.l.c. (the 'Company') which will be held on Thursday, 25 August 2022 at 10:00a.m.

The Annual General Meeting of the Company will be held remotely in accordance with the relevant provisions of the Companies Act (Public Companies – Annual General Meeting) Regulations, 2020 (Subsidiary Legislation 386.23 of the Laws of Malta).

You are kindly being requested to appoint the Chairman of the meeting as your proxy. Should you wish to submit any questions to the Company which are pertinent and related to the agenda, please feel free to do so by no later than forty-eight (48) hours prior to the Meeting; that is by Tuesday, 23rd August, 2022, either:

- By mail to the Investor Relations Office, AX Real Estate p.l.c.  
AX Group, AX Business Centre, Triq id-Difiza Civili, Mosta, MST 1741, Malta, or
- By email to [investorrelations@axgroup.mt](mailto:investorrelations@axgroup.mt)

I thank you for your cooperation and your continued support.

Yours sincerely



Angelo Xuereb  
**Chairman**

## Annual General Meeting

Thursday 25th August 2022

### *Notice to Shareholders in Terms of Article 74.1 of the Articles of Association*

Notice is hereby given of the Annual General Meeting of AX Real Estate p.l.c. which will be held remotely in accordance with the relevant provisions of the Companies Act (Public Companies – Annual General Meetings) Regulations, 2020 (Subsidiary Legislation 386.23 of the Laws of Malta), will be taking place on Thursday 25th August at 10:00hrs for the purpose of considering and, if deemed proper, approving the following resolutions:

#### **Ordinary Resolutions**

- 1. Financial Statements For Financial Year ending October 2021**  
"That the Financial Statements of the Company for the year ending 31st October 2021, comprising the Directors' and Auditor's Reports thereon, be hereby received and approved."
- 2. Re-appointment of Ernst & Young Malta Limited as auditors**  
"That the reappointment of Ernst & Young Certified Malta Limited Public Accountants and Auditors be hereby approved and the Board of Directors be hereby authorised to establish their remuneration."
- 3. Emoluments of Directors**  
"To establish the maximum annual aggregate emoluments of the Directors at €200,000."
- 4. Election of Directors**  
"To proceed to the election of Directors in accordance with Article 84 of the Articles of Association of the Company."

By order of the Board.



Dr David Wain LL.D.  
**Company Secretary**  
2nd August 2022